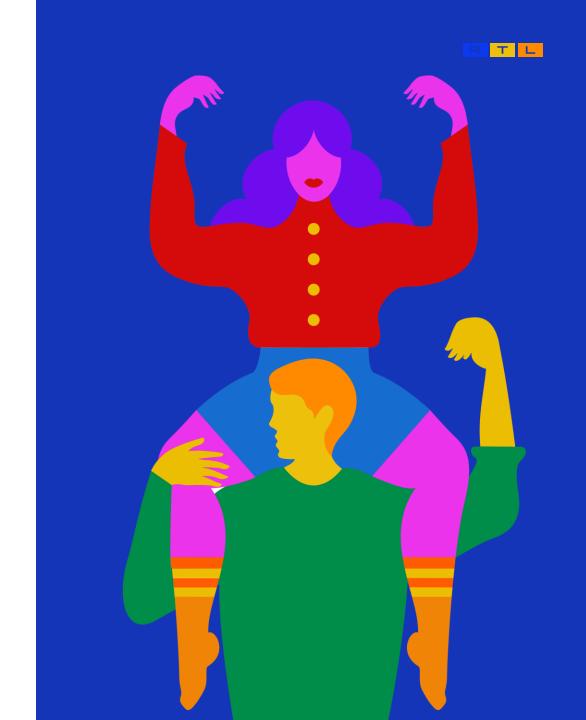


# RTL AdAlliance

Audiences. Brands. Content. It's our ABC.



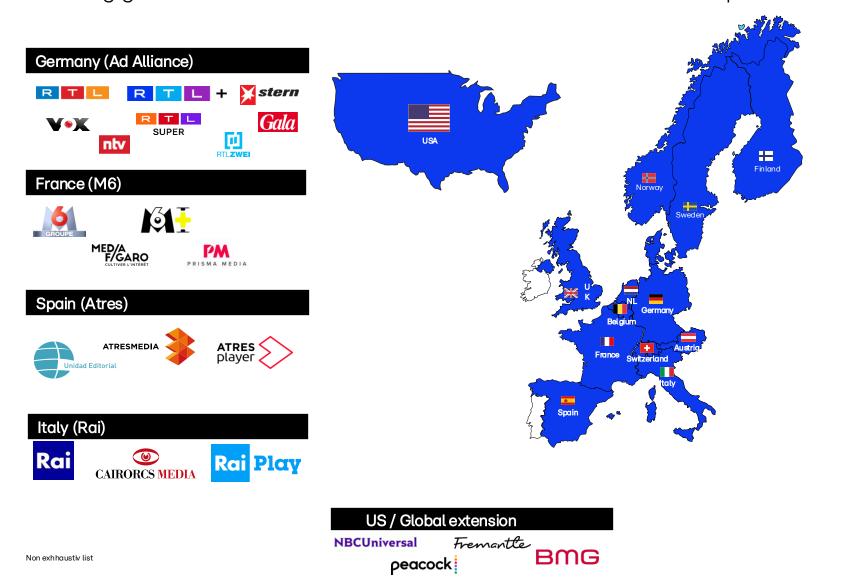
RTL AdAlliance connects brands from all over the world to European audiences through premium video content with simplicity and effectiveness.



#### R T L

### Expand to Europe with our media portfolio at scale

Offering global and local easier access to media consumers touch points





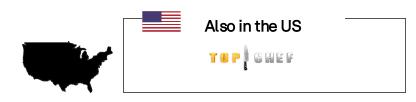
# Food expertise & programmes innovation















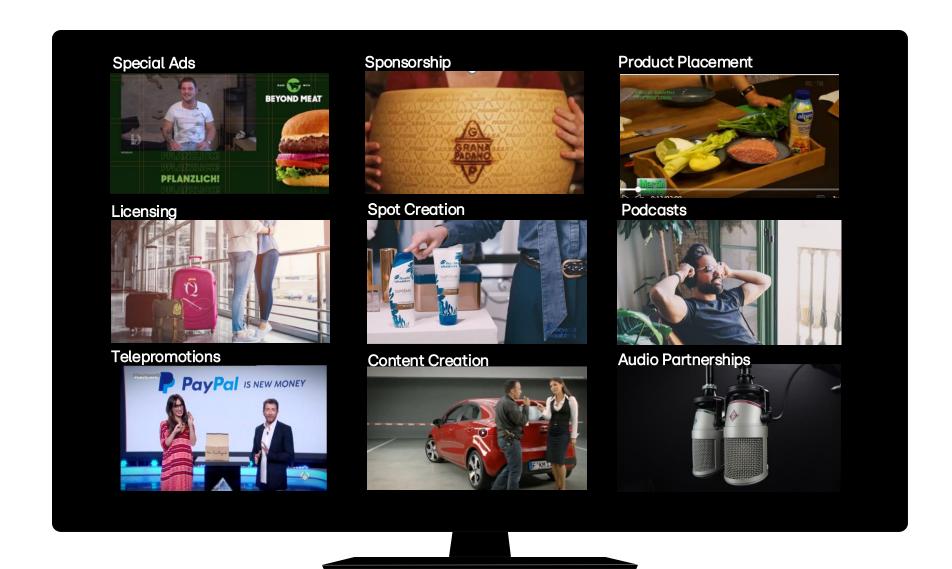








#### Creative solutions to stand out of the crowd







# Innovation with Addressable TV for geo-targeting and drive-to-store





Case Study

# Valensina Kids Juice in Germany

Valensina Kids Juice example entering German market:

- +1.500 different locations +1.500 different adaptions for PoS-
- Marketing in REWE Stores, allow the consumer to identify the closest supermarket where they could buy Valensina Kids Juice (identification through user's IP address)

#### Available in:





Austria



Spain

Switzerland DF



# From total video to more touchpoints



From Total Video Big Reach to Media for affinity and targeting.



# We provide human support from decision to execution

### 01 Insights

Understand the media landscape, your competition & your consumer

#### 02 Execution

Select best environment & formatsSupport & guidance for your campaigns

### 03 Simplification

Be in direct touch with local media champions through a single contact



23 offices, **266 media sales experts at your service, worldwide.** 

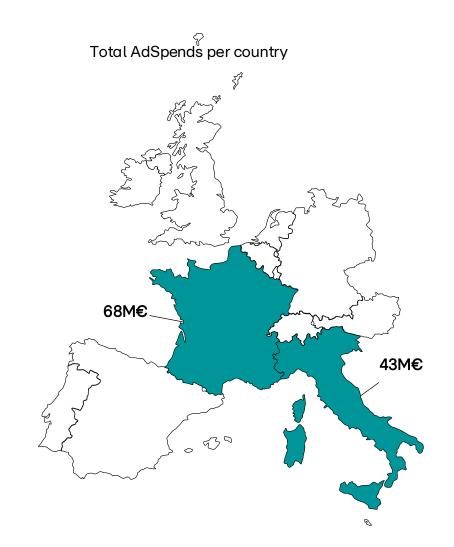




### More insights about your sector Pasta sector – Gross Media Adspend 2023

Biggest TV advertisers – Total Ad Spends and TV adspends percentage

France (in K€)			Italy	Italy (in K€)		
1.	Lustucru	17 653 (97%)	1.	Rana	12 533 (92%)	
2.	Panzani	15 271 (98%)	2.	Barilla	8 539 (89%)	
3.	Barilla	11 428 (62%)	3.	Riso Scotti	3 888 (98%)	
4.	Rana	6 359 (75%)	4.	De Cecco	3 486 (99%)	
5.	Garofalo	2 443 (71%)	5.	Rummo	3054 (75%)	





## More insights about your sector Cheese sector – Gross Media Adspend 2023

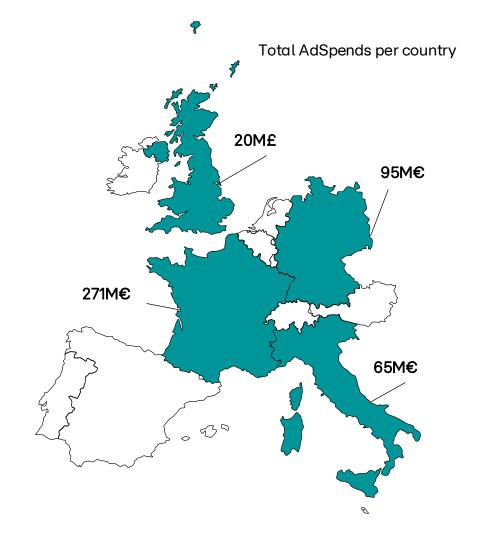
Biggest TV advertisers – Total Ad Spends and TV adspends percentage

France (in K€)			
1.	Lactalis	66 619 (98%)	
2.	Fromagerie Bel	37 749 (81%)	
3.	Fromarsac	25 429 (75%)	
4.	RicheMonts	15 918 (98%)	
5.	Comte	15 563 (30%)	

UK (in K£)			
1.	Mondelez	6 306 (67%)	
2.	Bel UK	3 864 (87%)	
3.	Lactalis UK	1861 (62%)	
4.	Ornua Foods	1 051 (48%)	
5.	Dragon Wale	138 (100%)	

Germany (in K€)			
1.	Hochland	22 194 (99%)	
2.	Mondelez	13 218 (98%)	
3.	Savencia	6 918 (90%)	
4.	Hofmeister	5 774 (47%)	
5.	Grana Padano	5 694 (93%)	

Italy (in K€)				
1.	Mondelez	13 026 (98%)		
2.	Grana Padano	12 555 (78%)		
3.	Lactalis	7 866 (93%)		
4.	Parmigiano Reggiano	6 439 (92%)		
5.	Valcolatte	3 801 (99%)		



France – Kantar (Gross) Italy – Nielsen (Estimated Net) Germany – Nielsen (Gross) United Kingdom – Nielsen (Estimated Net) Spain – Arce Media (Estimated Net)

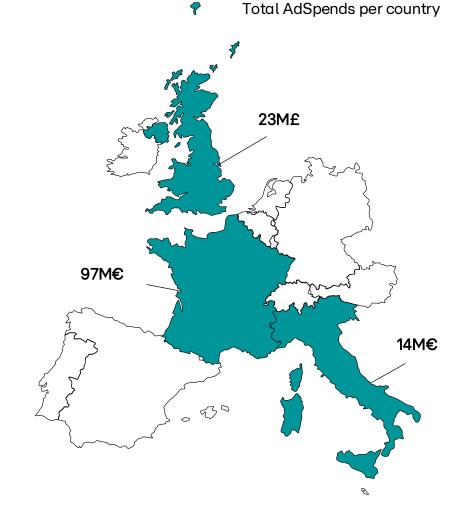


## More insights about your sector Yoghurt sector – Gross Media Adspend 2023

Biggest TV advertisers – Total Ad Spends and TV adspends percentage

France (in K€)		Italy (in K€)			
1.	Yoplait	27 886 (95%)	1.	Muller Verona	5 285 (98%)
2.	Danone	25 846 (89%)	2.	Fage	3 271 (99%)
3.	Lactalis	22 275 (99%)	3.	Danone	1 646 (96%)

U	K (in K£)	
1.	Muller Dairy	13 611 (26%)
2.	Fage UK	3 494 (100%)
3.	Danone Holdings UK	2 983 (63%)



France – Kantar (Gross) Italy – Nielsen (Estimated Net) Germany – Nielsen (Gross) United Kingdom – Nielsen (Estimated Net) Spain – Arce Media (Estimated Net)



# Let's grow internationally

rtladalliance\_growthunit@rtl.com